

Fill in this information to identify the case:

Debtor name Mr. Tortilla, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 1:24-bk-10228-VK

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Amended List of 20 Largest Unsecured
- ☒ Chapter 11 or Chapter 9 Cases: *List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Amended Verification and Mailing Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2-28-24

X

Signature of individual signing on behalf of debtor

Anthony Alcazar
Printed name

President
Position or relationship to debtor

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United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): **1:24-bk-10228-VK**

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Official Form 204

AMENDED Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8Fig, Inc. 11801 Domain Blvd, Third Floor Austin, TX 78758		Merchant Cash Advance	Disputed	\$299,590.14	\$0.00	\$299,590.14
Blue Bridge Financial, Inc. 11921 Freedom Drive, Suite 1130 Reston, VA 20190		Model TCO-400 3 Layer Flour Tortilla Oven, Gas Fired SN: BBD3969	Unliquidated	\$212,460.92	\$25,000.00	\$187,460.92
Bluevine 30 Montgomery Street, Ste 1400 Jersey City, NJ 07302		Merchant Cash Advance		\$180,356.88	\$0.00	\$180,356.88
Cedar Advance 2917 Avenue I Brooklyn, NY 11210		Merchant Cash Advance		\$300,000.00	\$0.00	\$300,000.00
EasyPost 2889 Ashton Boulevard, Suite 325 Lehi, UT 84043		Vendor				\$571,894.85
Facebook 1601 Willow Road Menlo Park, CA 94025		Vendor				\$368,070.85
Fleetcor Technologies Inc. 3280 Peachtree Road, Ste 2400 Atlanta, GA 30305		Credit Card				\$197,636.16
Greenberg Traurig 1840 Century Park East, Ste 1900 Los Angeles, CA 90067		Vendor				\$538,200.44

Debtor **Mr. Tortilla, Inc.**
Name

Case number (if known) **1:24-bk-10228-VK**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Huntington Valley Bank 990 Spring Garden Street 700 Philadelphia, PA 19123		Merchant Cash Advance		\$185,464.12	\$0.00	\$185,464.12
Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346		Tax obligation				\$713,702.51
Jeeves 2035 Sunset Lake Rd. Suite B-2 Newark, DE 19702		Credit Card				\$172,419.46
Lyneer Staffing 1011 Whitehead Rd Ext Trenton, NJ 08638		Vendor				\$176,748.74
Metropolitan Capital Bank & Trust 9 East Ontario Street Chicago, IL 60611		Merchant Cash Advance		\$252,670.14	\$0.00	\$252,670.14
Parker Group, Inc. 2261 Market Street, #4106 San Francisco, CA 94114		Credit Card				\$354,883.23
Parkside Funding Group LLC 865 Nj-33 Business 3 Unit 192 Freehold, NJ 07728		Merchant Cash Advance	Disputed	\$561,867.12	\$0.00	\$561,867.12
Partners Personnel Management Services, LLC 3820 State Street, Ste B Santa Barbara, CA 93105		Merchant Cash Advance		\$289,674.79	\$0.00	\$289,674.79
Partnership Staffing 1230 San Fernando Rd. Suite K San Fernando, CA 91340		Vendor				\$159,436.60
Ramp 28 West 23rd Street, Floor 2 Washington, DC 20020		Credit Card				\$302,708.98

Debtor **Mr. Tortilla, Inc.**
Name

Case number (if known) **1:24-bk-10228-VK**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sand Park Capital LLC 2917 Avenue I Brooklyn, NY 11210		Merchant Cash Advance		\$4,654,334.00	\$0.00	\$4,246,379.94
Slope Advance 7 Freelon Street San Francisco, CA 94107		Merchant Cash Advance		\$282,898.07	\$0.00	\$282,898.07

**United States Bankruptcy Court
Central District of California**

In re **Mr. Tortilla, Inc.**

Debtor(s)

Case No. **1:24-bk-10228-VK**
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anthony Alcazar 1112 Arroyo Street, #1 San Fernando, CA 91340	common	81%	
Ronald Alcazar 6258 Peach Avenue Van Nuys, CA 91411	common	19%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Anthony Alcazar, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 2/28/2024

Signature


Anthony Alcazar

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

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☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 1,830,573.67

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 1,830,573.67

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 8,953,129.26

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 754,674.65

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 4,256,886.98

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 13,964,690.89

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Bank

Checking account

9918

\$4,345.00

3.2. Metropolitan Capital Bank

Checking account

3373

\$981.00

3.3. California Bank & Trust

Checking account

6630

\$314.00

3.4. Chase Bank

Checking account

8266

\$912.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$6,552.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

Debtor Mr. Tortilla, Inc. Case number (If known) 1:24-bk-10228-VK
Name

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **Security deposit for the 1112 #A Arroyo Street property (Landlord is 1102-1112 Arroyo Street, LLC c/o JS/JS Properties, Inc.).** **\$7,500.00**

7.2. **Security deposit for the 1104 Arroyo Street property (Landlord)** **\$7,000.00**

7.3. **Security deposit for the 8134 Lankershim Street property (Landlord)** **\$34,000.00**

7.4. **Security deposit for the 1112 #B Arroyo Street property.** **\$4,200.00**

7.5. **Security deposit for 1110 Arroyo Street (landlord)** **\$2,065.50**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$54,765.50

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **596,698.00** - **\$596,698.00**
face amount doubtful or uncollectible accounts =

11a. 90 days old or less: **42,128.00** - **\$42,128.00**
face amount doubtful or uncollectible accounts =

11a. 90 days old or less: **116,577.00** - **\$116,577.00**
face amount doubtful or uncollectible accounts =

11a. 90 days old or less: **1,427.00** - **\$1,427.00**
face amount doubtful or uncollectible accounts =

11a. 90 days old or less: **7,631.81** - **\$7,631.81**
face amount doubtful or uncollectible accounts =

Debtor Mr. Tortilla, Inc.
Name

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11b. Over 90 days old: 74,000 - 14,800 =.... \$59,200.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$823,661.81

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Debtor has the following inventory: finished goods, ingredients, poly bags, boxes, ingredient batch pack, labels. The valuation is based on costs and some of the inventory includes perishable items. See the attached list for details of each inventory.				<u>\$243,433.45</u>

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$243,433.45

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor **Mr. Tortilla, Inc.**
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Case number (If known) **1:24-bk-10228-VK**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Chairs, desks, cabinets, and other miscellaneous office furniture			\$1,000.00
40.	Office fixtures Walk-in coolers, equipment chairs, cubicles, desks, office related furniture, computers, phones, scales, and other miscellaneous office fixtures			\$33,000.00
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers, phones, and printers			\$1,000.00
	Equipment subject to Financial Pacific Leasing, Inc's lease; Contract #: 001-1388475-302, dated 3/24/2022, together with all attachments, additions, accessories, substitutions, and replacements thereto.			\$12,600.00
	RSV2225 Solid Ink Coding Continuous Bak Sealer (one)			\$2,730.00
	Model TCO-400 3 Layer Flour Tortilla Oven, Gas Fired SN: BBD3969			\$25,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$75,330.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

Debtor **Mr. Tortilla, Inc.**
Name

Case number (If known) **1:24-bk-10228-VK**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2007 INTL Refrigerated truck			\$6,200.00
47.2.	2007 Honda Element			\$5,200.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Machinery and Equipment (See the attached list).			\$615,430.91

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$626,830.91

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

Lease for property located at 1112 Arroyo St. Ste. B, San Fernando Valley, CA 91340.
Lease for property located at 1104 Arroyo St., San Fernando, CA 91340.
Lease for property located at 1112 Arroyo St. Ste. A, San Fernando Valley, CA 91340.
Lease for property located at 8134 Lankershim Blvd., North Hollywood, CA 91605.
Sublease for property located at 1110 Arroyo St., San Fernando, CA 91340.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	--	---------------------------------------

Debtor Mr. Tortilla, Inc. Case number (If known) 1:24-bk-10228-VK
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60. **Patents, copyrights, trademarks, and trade secrets**
Trade secrets, formulas, patents for food. **Unknown**

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**
City of San Fernando Business License Tax
#02105847 **\$0.00**

California Dept. of Tax & Fee Administration
Seller's Permit #238661824 **\$0.00**

County of Los Angeles Public Health License
#PR0202186 **\$0.00**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**
Proprietary marketing content such as ads,
videos, commercials. No liquidation value. **\$0.00**

65. **Goodwill**

66. **Total of Part 10.** **\$0.00**
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?
☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit)**

Debtor Mr. Tortilla, Inc.
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has been filed)

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Debtor anticipates receiving Employee Retention

Creditor (ERC) but the amount is unknown at this time.

Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Mr. Tortilla, Inc.
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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$6,552.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$54,765.50	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$823,661.81	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$243,433.45	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$75,330.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$626,830.91	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,830,573.67	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,830,573.67

Mr. Tortilla, Inc.
Inventory Summary
As of February 9, 2024

	Total
Finished Goods Inventory	124,336.29
Ingredients Inventory	55,106.82
Poly Bags Inventory	18,019.20
Boxes Inventory	17,904.07
Ingredient Batch Pack Inventory	22,276.40
Labels Inventory	5,790.67
TOTAL	\$ 243,433.45

Machinery and Equipment List as of Feb 9 2024

Description	Liquidation Value	Location
Tortilla Manufacturing Line (Arroyo)		
300 lb Horizontal Dough Mixer	\$ 49,350.00	1112 Arroyo St., San Fernando CA
Water Metering and Cooling System	\$ 13,650.00	1112 Arroyo St., San Fernando CA
Dough Rounder	\$ 12,600.00	1112 Arroyo St., San Fernando CA
Casa Herrera Tortilla Press	\$ 73,500.00	1112 Arroyo St., San Fernando CA
Pre-Mix Tortilla Oven	\$ 73,500.00	1112 Arroyo St., San Fernando CA
Tortilla Cooling Conveyor	\$ 52,500.00	1113 Arroyo St., San Fernando CA
Metal Detector	\$ 7,350.00	1112 Arroyo St., San Fernando CA
Continuous Band Sealers (2x)	\$ 1,260.00	1112 Arroyo St., San Fernando CA
Tortilla Counter- Stacker	\$ 15,750.00	1112 Arroyo St., San Fernando CA
	\$ -	
Tortilla Manufacturing Line (Lankershim)		
	\$ -	
Dough Rounder	\$ 12,600.00	8134 Lankershim Blvd, North Hollywood CA
150 lb Horizontal Dough Mixer	\$ 24,150.00	8134 Lankershim Blvd, North Hollywood CA
Metal Detector	\$ 5,250.00	8134 Lankershim Blvd, North Hollywood CA
BBD Tortilla Press	\$ 63,000.00	8134 Lankershim Blvd, North Hollywood CA
BBD Cooling Conveyor	\$ 43,050.00	8134 Lankershim Blvd, North Hollywood CA
Continuous Band Sealers (2x)	\$ 1,260.00	8134 Lankershim Blvd, North Hollywood CA
Tortilla Counter-Stacker	\$ 14,280.00	8134 Lankershim Blvd, North Hollywood CA
	\$ -	
Chip Packaging Line (Lankershim)		
	\$ -	
Viking Masek M400 Vertical Form Fill and Sealer	\$ 9,450.00	8134 Lankershim Blvd, North Hollywood CA
	\$ -	
Chip Frying Line (Lankershim)		
	\$ -	
Deep Frying Equipment	\$ 2,520.00	8134 Lankershim Blvd, North Hollywood CA
	\$ -	
Backup Machinery (Arroyo)		
	\$ -	
150 lb horizontal dough Mixer	\$ 22,050.00	1112 Arroyo St., San Fernando CA
600 lb Horizontal Dough Mixer	\$ 52,500.00	1104 Arroyo St., San Fernando, CA
1000 lb Horizontal Dough Mixer	\$ 63,000.00	1104 Arroyo St., San Fernando, CA
Dough Rounder	\$ 12,600.00	1112 Arroyo St., San Fernando CA
Lawrence Tortilla Press	\$ 52,500.00	1104 Arroyo St., San Fernando, CA
Safeline Metal Detector	\$ 5,250.00	1104 Arroyo St., San Fernando, CA
Continuous Band Sealers (4x)	\$ 2,520.00	1112 Arroyo St., San Fernando CA
	\$ -	
Miscellaneous Equipumnt		
	\$ -	
Hobart Double Rack Oven Gas Model DRO2G	\$ 7,560.00	8134 Lankershim Blvd, North Hollywood CA
Hobart Double Rack Oven Gas Model DRO2G	\$ 7,560.00	8134 Lankershim Blvd, North Hollywood CA
Pallet Wrapping Machine	\$ 2,415.00	1112 Arroyo St., San Fernando CA
Pallet Wrapping Machine	\$ 2,415.00	8134 Lankershim Blvd, North Hollywood CA
Material Handling Equipment	\$ 2,845.09	1112 Arroyo St., San Fernando CA
Utensils	\$ 2,711.80	1112 Arroyo St., San Fernando CA
<hr/>		
Total	\$ 710,946.89	
Accum. Depr.	\$ (95,515.98)	
	\$ 615,430.91	

Fill in this information to identify the case:

Debtor name **Mr. Tortilla, Inc.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **1:24-bk-10228-VK**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	8Fig, Inc. <small>Creditor's Name</small> 11801 Domain Blvd, Third Floor Austin, TX 78758 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 12/14/2022 Last 4 digits of account number 1725 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Debtor's property as described in the UCC-1 Statement Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$299,590.14	\$0.00

2.2	Amazon Capital Services, Inc. <small>Creditor's Name</small> 410 Trry Ave. N. Seattle, WA 98109 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 9/8/2021 Last 4 digits of account number 5624 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Debtor's assets as identified in the UCC-1 Financing Statement Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$751,539.61	\$751,539.61
-----	---	---	---------------------	---------------------

Debtor **Mr. Tortilla, Inc.** Case number (if known) **1:24-bk-10228-VK**
Name

- ☐ No
☒ Yes. Specify each creditor,
including this creditor and its relative
priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

**1. U.S. Small Business
Administration**
**2. Amazon Capital
Services, Inc.**

2.3 Blue Bridge Financial, Inc. Describe debtor's property that is subject to a lien **\$212,460.92** **\$25,000.00**

Creditor's Name
**11921 Freedom Drive, Suite
1130
Reston, VA 20190**
Creditor's mailing address

**Model TCO-400 3 Layer Flour Tortilla Oven,
Gas Fired SN: BBD3969**

Describe the lien
UCC-1 / Equipment Lease

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred
12/13/2022
Last 4 digits of account number
4834

**Do multiple creditors have an
interest in the same property?**

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

As of the petition filing date, the claim is:
Check all that apply

- ☐ Contingent
☒ Unliquidated
☐ Disputed

2.4 Bluevine Describe debtor's property that is subject to a lien **\$180,356.88** **\$0.00**

Creditor's Name
**30 Montgomery Street, Ste
1400
Jersey City, NJ 07302**
Creditor's mailing address

**Debtor's assets as identified in the UCC-1
financing statement**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred
Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

As of the petition filing date, the claim is:
Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.5 Cedar Advance Describe debtor's property that is subject to a lien **\$300,000.00** **\$0.00**

Creditor's Name
**2917 Avenue I
Brooklyn, NY 11210**
Creditor's mailing address

**Debtor's assets as identified in the UCC-1
financing statement**

Describe the lien

UCC-1

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Creditor's email address, if known

Debtor **Mr. Tortilla, Inc.**
Name

Case number (if known)

1:24-bk-10228-VK

Date debt was incurred

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.6

Corporation Service Company

Creditor's Name

**As Representative
PO Box 2576
Springfield, IL 62708**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

3/30/2022

Last 4 digits of account number

6030

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Debtor's assets as described in UCC-1 financing statement

Describe the lien

UCC-1

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Unknown. UCC Statement does not identify the secured creditor. Debtor contacted CSC and is waiting to receive information about the underlying secured creditor to amend the schedules.

Unknown

Debtor **Mr. Tortilla, Inc.**
Name

Case number (if known)

1:24-bk-10228-VK

2.7

Corporation Service Company

Creditor's Name

**As Representative
PO Box 2576
Springfield, IL 62708**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/27/2022

Last 4 digits of account number

1220

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Debtor's assets as described in UCC-1 financing statement

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

Unknown

Unknown. UCC Statement does not identify the secured creditor. Debtor contacted CSC and is waiting to receive information about the underlying secured creditor to amend the schedules

2.8

CT Corporation Service Company

Creditor's Name

**as Representative
PO Box 2576
Springfield, IL 62708**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Debtor's assets as described in UCC-1 financing statement

Describe the lien

UCC-1

Unknown

Unknown. UCC Statement does not identify the secured creditor. Debtor contacted CSC and is waiting to receive information about the underlying secured creditor to amend the schedules

Debtor **Mr. Tortilla, Inc.** Case number (if known) **1:24-bk-10228-VK**

Name

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

1/23/2024

Last 4 digits of account number

2926

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☒ Contingent
☒ Unliquidated
☒ Disputed

2.9 CT Corporation System

Creditor's Name

As Representative

330 N. Brand Blvd., Suite 700

Glendale, CA 91203

Creditor's mailing address

Describe debtor's property that is subject to a lien

RSV2225 Solid Ink Coding Continuous Bak Sealer (one)

\$2,000.00

\$2,730.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

12/13/2021

Last 4 digits of account number

4028

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☒ Contingent
☒ Unliquidated
☐ Disputed

2.1 Fasanara Securitisation S.A. Acting

Creditor's Name

For and On Behalf of Its Compartment

36-38 Grand-RUE

Grand Duchy of

Luxembourg

Grand Duchy of

Luxembourg 1660

Creditor's mailing address

Describe debtor's property that is subject to a lien

Debtor's assets as described in UCC-1 financing statement

Unknown

Unknown

Describe the lien

UCC-1

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

9/20/2022

Last 4 digits of account number

5230

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **Mr. Tortilla, Inc.** Case number (if known) **1:24-bk-10228-VK**
Name

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.1 1	Financial Pacific Leasing, Inc. Creditor's Name PO Box 4568 Auburn, WA 98001 Creditor's mailing address Creditor's email address, if known Date debt was incurred 3/24/2022 Last 4 digits of account number 3025 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Equipment subject to Financial Pacific Leasing, Inc's lease; Contract #: 001-1388475-302, dated 3/24/2022, together with all attachments, additions, accessories, substitutions, and replacements thereto. Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$57,309.87 \$12,600.00
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2.1 2	First Corporate Solutions Creditor's Name as Representative 914 S. Street Sacramento, CA 95811 Creditor's mailing address Creditor's email address, if known Date debt was incurred 1/31/2023 Last 4 digits of account number	Describe debtor's property that is subject to a lien Debtor's assets as described in UCC-1 financing statement Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	Unknown Unknown. UCC Statement does not identify the secured creditor. Debtor contacted First Corporate Solutions and is waiting to receive information about the underlying secured creditor to amend the schedules
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Debtor **Mr. Tortilla, Inc.**
Name

Case number (if known) **1:24-bk-10228-VK**

8433

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☒ Contingent
☒ Unliquidated
☒ Disputed

2.1
3

Huntington Valley Bank

Creditor's Name

**990 Spring Garden Street
700
Philadelphia, PA 19123**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/28/2022

**Last 4 digits of account number
6422**

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$185,464.12

\$0.00

Debtor's assets as described in UCC-1 financing statement

Describe the lien

UCC-1

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
4

Mercury Capital

Creditor's Name

**27702 Crown Valley Pkwy
Bldg D4 #205
Ladera Ranch, CA 92694**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$23,634.71

\$0.00

Machine

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
5

Metropolitan Capital Bank & Trust

Creditor's Name

**9 East Ontario Street
Chicago, IL 60611**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$252,670.14

\$0.00

Debtor's assets as described in UCC-1 financing statement

Describe the lien

UCC-1

Debtor **Mr. Tortilla, Inc.**
Name

Case number (if known)

1:24-bk-10228-VK

Creditor's email address, if known

Date debt was incurred

4/7/2023

Last 4 digits of account number

2824

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
6 **Parkside Funding Group LLC**

Creditor's Name

865 Nj-33 Business 3 Unit 192

Freehold, NJ 07728

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/16/2024

Last 4 digits of account number

0122

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$561,867.12

\$0.00

Debtor's assets as described in UCC-1 financing statement

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
7 **Partners Personnel**

Creditor's Name

**Management Services, LLC
3820 State Street, Ste B
Santa Barbara, CA 93105**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

3/13/2023

Last 4 digits of account number

6122

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$289,674.79

\$0.00

Debtor's assets as described in UCC-1 financing statement

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Mr. Tortilla, Inc.** Case number (if known) **1:24-bk-10228-VK**
Name

2.1 8	Robert Reiser and Company <small>Creditor's Name</small> 725 Dedham Street Canton, MA 02021 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 9/22/2023 Last 4 digits of account number 2131 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien One VEMAG Model 500 Clontinuous Stuffer; the equipment was returned <hr/> Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown
----------	---	--	---------	---------

2.1 9	Sand Park Capital LLC <small>Creditor's Name</small> 2917 Avenue I Brooklyn, NY 11210 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 8/16/2022 Last 4 digits of account number 8027 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Debtor's assets as described in UCC-1 financing statement <hr/> Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,654,334.00	\$407,954.06
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2.2 0	Sellers Funding <small>Creditor's Name</small> 45 N. Broad Street, Suite 100 Ridgewood, NJ 07450 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Debtor's assets as described in UCC-1 financing statement <hr/> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$118,500.04	\$0.00
----------	--	--	--------------	--------

Debtor **Mr. Tortilla, Inc.**

Name

Case number (if known)

1:24-bk-10228-VK

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent
☐ Unliquidated
☐ Disputed

2.2
1

Shopify Capital

Creditor's Name

**100 Shockoe Slip, 2nd
Floor
Richmond, VA 23219**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien
**Debtor's assets as described in UCC-1
financing statement**

\$23,198.85

\$0.00

Describe the lien
UCC-1

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.2
2

Slope Advance

Creditor's Name

**7 Freelon Street
San Francisco, CA 94107**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien
**Debtor's assets as described in UCC-1
financing statement**

\$282,898.07

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.2
3

Spartan Capital

Creditor's Name

**371 E Main St, Suite 2
Middletown, NY 10940**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien
**Debtor's assets as described in UCC-1
financing statement**

\$69,500.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

Debtor **Mr. Tortilla, Inc.** Case number (if known) **1:24-bk-10228-VK**
Name

Date debt was incurred



No



Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?



No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply



Contingent



Unliquidated



Disputed

2.2
4

Stor RB One Limited

Creditor's Name

**14 Old Queen Street
London, UK SW1H9HP
GBR**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/27/2023

Last 4 digits of account number

3329

Do multiple creditors have an interest in the same property?



No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Debtor's assets as described in UCC-1 financing statement

Unknown

Unknown

Describe the lien

UCC-1

Is the creditor an insider or related party?



No



Yes

Is anyone else liable on this claim?



No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply



Contingent



Unliquidated



Disputed

2.2
5

U.S. Small Business Administration

Creditor's Name

**10737 Gateway West, #300
El Paso, TX 79935**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

5/22/2020

Last 4 digits of account number

3462

Do multiple creditors have an interest in the same property?



No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

Debtor's assets as described in UCC-1 financing statement

\$688,130.00

\$688,130.00

Describe the lien

UCC-1

Is the creditor an insider or related party?



No



Yes

Is anyone else liable on this claim?



No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply



Contingent



Unliquidated



Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$8,953,129.26

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Debtor **Mr. Tortilla, Inc.**
Name

Case number (if known) **1:24-bk-10228-VK**

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

8Fig, Inc.
1717 W. 6th Street, Suite 335
Austin, TX 78703

Line 2.1

Amazon Capital Services
PO Box 84837
Seattle, WA 98124-6137

Line 2.2

Amazon Capital Services, Inc.
c/o Davis Wright Tremaine LLP
Attn: Lauren Dorsett, Esq.
A 920 5th Avenue, Suite 330
Seattle, WA 98104-1610

Line 2.2

Financial Pacific Leasing, Inc.
3455 S 344th Way #300
Auburn, WA 98001-9546

Line 2.11

Huntington Valley Bank
First Citizen Square
15 South Main Street
Mansfield, PA 16933-1590

Line 2.13

U.S. Small Business Administration
c/o Elan S. Levey
300 N. Los Angeles Street
Fed. Bldg. Rm. 7516
Los Angeles, CA 90012

Line 2.25

Fill in this information to identify the case:

Debtor name **Mr. Tortilla, Inc.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **1:24-bk-10228-VK**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Employee Development Department PO Box 826203 Sacramento, CA 94230 Date or dates debt was incurred 12/2022 - 6/2023 Last 4 digits of account number 5356 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,972.14 \$40,972.14

2.2	Priority creditor's name and mailing address Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred 2020 - 2022 Last 4 digits of account number 5356 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: unfiled tax returns Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$713,702.51 \$713,702.51
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

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3.1	Nonpriority creditor's name and mailing address 1102 - 1112 Arroyo Street, LLC c/o JS/JS Properties, Inc. 21625 Prairie Street Chatsworth, CA 91311 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>One-month delinquent rent for 1112 Arroyo Street, Suite B.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,041.04
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3.2	Nonpriority creditor's name and mailing address 1102 - 1112 Arroyo Street, LLC c/o JS/JS Properties, Inc. 21625 Prairie Street Chatsworth, CA 91311 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>One-month unpaid rent for 1104 Arroyo St.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,589.00
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3.3	Nonpriority creditor's name and mailing address 1102-1112 Arroyo Street, LLC c/o JS/JS Properties, Inc. Adam Saitman, CEO 21625 Prairie St Chatsworth, CA 91311 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>One-month delinquent rent for 1112 Arroyo Street, Ste A.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,775.00
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3.4	Nonpriority creditor's name and mailing address 2Cube 200 E Cedar Street Ontario, CA 91761 Date(s) debt was incurred <u>2020 - 2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,929.72
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3.5	Nonpriority creditor's name and mailing address Allied Blending 121 Royal Road Keokuk, IA 52632 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,083.57
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3.6	Nonpriority creditor's name and mailing address Aramark 2400 Market Street Philadelphia, PA 19103 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,176.52
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3.7	Nonpriority creditor's name and mailing address ArcBest, Inc. 3801 Old Greenwood Rd Fort Smith, AR 72901 Date(s) debt was incurred <u>1/2024</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,820.57
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3.8	Nonpriority creditor's name and mailing address Arrandas Tortilleria 1318 E. Scotts Avenue Stockton, CA 95205 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,500.00
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3.9	Nonpriority creditor's name and mailing address Attentive Mobile 221 River Street, Suite 9047 Hoboken, NJ 07030 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,204.46
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3.10	Nonpriority creditor's name and mailing address Avask First Floor, Oceana House 39-49 Commercial Road Southampton, Hampshire, SO15 1GA Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,500.00
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3.11	Nonpriority creditor's name and mailing address Bakers Authority 59-21 Queens Midtown Expy Maspeth, NY 11378 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00
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3.12	Nonpriority creditor's name and mailing address Brex 650 S 500 W Salt Lake City, UT 84101 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$92,000.00
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3.13	Nonpriority creditor's name and mailing address Chase 700 Kansas Lane Monroe, LA 71203 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,142.99
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3.14	Nonpriority creditor's name and mailing address Ciuti 10865 Jersey Blvd. Rancho Cucamonga, CA 91730 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,857.70
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3.15	Nonpriority creditor's name and mailing address Dekirmendjian Family Trust 8120 Lankershim Blvd. North Hollywood, CA 91605 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>One-month delinquent rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,510.00
3.16	Nonpriority creditor's name and mailing address Divvy 13707 S 200 W STE 100 Draper, UT 84020 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$79,716.75
3.17	Nonpriority creditor's name and mailing address EasyPost 2889 Ashton Boulevard, Suite 325 Lehi, UT 84043 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$571,894.85
3.18	Nonpriority creditor's name and mailing address Facebook 1601 Willow Road Menlo Park, CA 94025 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$368,070.85
3.19	Nonpriority creditor's name and mailing address Fleetcor Technologies Inc. 3280 Peachtree Road, Ste 2400 Atlanta, GA 30305 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$197,636.16
3.20	Nonpriority creditor's name and mailing address Frisbi 1267 57th Street, Ground Floor Brooklyn, NY 11219 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,797.14
3.21	Nonpriority creditor's name and mailing address Google 1600 Amphitheatre Pkwy Mountain View, CA 94043 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,482.47

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3.22	Nonpriority creditor's name and mailing address Greenberg Traurig 1840 Century Park East, Ste 1900 Los Angeles, CA 90067 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$538,200.44
3.23	Nonpriority creditor's name and mailing address ICW 15025 Innovation Drive San Diego, CA 92128 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00
3.24	Nonpriority creditor's name and mailing address Intelligent Relations 588a Godfrey Rd. W Weston, CT 06883 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,793.00
3.25	Nonpriority creditor's name and mailing address Intralox LLC PO Box 730367 Dallas, TX 75373-0367 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,333.80
3.26	Nonpriority creditor's name and mailing address Jeeves 2035 Sunset Lake Rd. Suite B-2 Newark, DE 19702 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$172,419.46
3.27	Nonpriority creditor's name and mailing address Keynes Digital 12655 W Jefferson Blvd Los Angeles, CA 90066 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,463.64
3.28	Nonpriority creditor's name and mailing address KTLA Nexstar Media Inc. 5000 Riverside Pkwy, Blvd 5 Ste 200 San Fernando, CA 91340 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>3549</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Invoices</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,800.00

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3.29	Nonpriority creditor's name and mailing address Lobasso 18627 Brookhurst St., #515 Fountain Valley, CA 92708 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,027.65
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3.30	Nonpriority creditor's name and mailing address Lyneer Staffing 1011 Whitehead Rd Ext Trenton, NJ 08638 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$176,748.74
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3.31	Nonpriority creditor's name and mailing address MNTN 823 Congress Avenue, #1827 Austin, TX 78768 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,299.49
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3.32	Nonpriority creditor's name and mailing address Nielson IQ 6255 Sunset Blvd Los Angeles, CA 90028 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
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3.33	Nonpriority creditor's name and mailing address Old Dominion Freight Line 500 Old Dominion Way Thomasville, NC 27360 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,378.41
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3.34	Nonpriority creditor's name and mailing address Onetext 236 West Portal Avenue, #166 San Francisco, CA Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Invoice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,171.14
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3.35	Nonpriority creditor's name and mailing address Open Sponsorship 122 W 26th Street, Fl 2 New York, NY 10001 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
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3.36	Nonpriority creditor's name and mailing address Orkin 2170 Piedmont Rd NE Atlanta, GA 30324-4135 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,315.91
3.37	Nonpriority creditor's name and mailing address Parker Group, Inc. 2261 Market Street, #4106 San Francisco, CA 94114 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$354,883.23
3.38	Nonpriority creditor's name and mailing address Partnership Staffing 1230 San Fernando Rd. Suite K San Fernando, CA 91340 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$159,436.60
3.39	Nonpriority creditor's name and mailing address Pawnee Leasing 3801 Automation Way, Ste 207 Fort Collins, CO 80525 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Open invoice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,466.63
3.40	Nonpriority creditor's name and mailing address Perpetua 36 Maplewood Avenue Portsmouth, NH 03801 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$66,356.61
3.41	Nonpriority creditor's name and mailing address Post Script 3370 North Hayden Road Scottsdale, AZ 85254 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.42	Nonpriority creditor's name and mailing address Quench USA, Inc. 14800 Frye Road, 2nd Floor Fort Worth, TX 76155 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,866.06

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3.43	Nonpriority creditor's name and mailing address Ramp 28 West 23rd Street, Floor 2 Washington, DC 20020 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$302,708.98
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3.44	Nonpriority creditor's name and mailing address Rapid Fulfillment LLC 12924 Pierne Street Pacoima, CA 91331 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,038.39
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3.45	Nonpriority creditor's name and mailing address Resnik Hayes Moradi LLP 17609 Ventura Blvd., Suite 314 Encino, CA 91316 Date(s) debt was incurred <u>2018 - 2020</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$52,770.00
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3.46	Nonpriority creditor's name and mailing address Saker Shoprites, Inc. 10 Centerville Road Holmdel, NJ 07733 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$158,210.00
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3.47	Nonpriority creditor's name and mailing address Southern California Edison 2244 Walnut Grove Avenue Rosemead, CA 91770 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85,059.69
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3.48	Nonpriority creditor's name and mailing address Storfund 14 Old Queen Street London, SW1H9HP United Kingdom Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$126,228.26
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3.49	Nonpriority creditor's name and mailing address Taboola 16 Madison Square West, 7th Floor Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,171.51
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Debtor	Mr. Tortilla, Inc. <small>Name</small>	Case number (if known)	1:24-bk-10228-VK
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3.50	Nonpriority creditor's name and mailing address Take 2 Production Services Inc. 1310 Cypress Avenue Los Angeles, CA 90065 Date(s) debt was incurred <u>2023 - 2024</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid rent for 1110 Arroyo Street</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,296.51
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3.51	Nonpriority creditor's name and mailing address Teikametrics 280 Summer Street Boston, MA 02210 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,570.23
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3.52	Nonpriority creditor's name and mailing address Tiktok 5800 Bristol Parkway C3 Culver City, CA 90230 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,680.82
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3.53	Nonpriority creditor's name and mailing address Total Quality Logistics 4289 Ivy Pointe Blvd Cincinnati, OH 45245 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,583.33
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3.54	Nonpriority creditor's name and mailing address Uline 12575 Uline Drive, H1 Pleasant Prairie, WI 53158 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,747.80
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3.55	Nonpriority creditor's name and mailing address UPS 55 Glenlake Parkway NE Atlanta, GA 30328 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$99,993.00
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3.56	Nonpriority creditor's name and mailing address We Pack It All 2745 Huntington Drive Duarte, CA 91010 Date(s) debt was incurred <u>2020-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,138.86
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **Mr. Tortilla, Inc.** Case number (if known) **1:24-bk-10228-VK**
Name

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	KTLA c/o Law Offices of Gary A. Bemis 3870 La Sierra Avenue, Ste 239 Riverside, CA 92505	Line 3.28 <input type="checkbox"/> Not listed. Explain _____	—
4.2	LaSource Group PO Box 422 North East, PA 16428	Line 3.29 <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 754,674.65
5b. +	\$ 4,256,886.98
5c.	\$ 5,011,561.63

Fill in this information to identify the case:

Debtor name Mr. Tortilla, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 1:24-bk-10228-VK

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease for property located at 1112 Arroyo St. Ste. B, San Fernando Valley, CA 91340. It's a warehouse space (2169 sq. ft) with a small office. Lease commence 6/1/2022 and will terminate 5/31/2027. Monthly payment is \$3,798. Security deposit is \$4,200.

State the term remaining

May 31, 2027

List the contract number of any government contract

1102 - 1112 Arroyo Street, LLC
c/o JS/JS Properties, Inc.
21625 Prairie Street
Chatsworth, CA 91311

2.2. State what the contract or lease is for and the nature of the debtor's interest

Lease for property located at 1104 Arroyo St., San Fernando, CA 91340. The property is a 5200 sq. ft warehouse with small office. Lease commence 10/1/2020, lease termination 9/30/2025. Monthly lease is \$6,534. Security deposit is \$7,000.

State the term remaining

9/30/2025

List the contract number of any government contract

1102 - 1112 Arroyo Street, LLC
c/o JS/JS Properties, Inc.
21625 Prairie Street
Chatsworth, CA 91311

Debtor 1 **Mr. Tortilla, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

1:24-bk-10228-VK

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

Lease for property located at 1112 Arroyo St. Ste. A, San Fernando Valley, CA 91340 for a tortilla manufacturing warehouse (5200 sq. ft). Lease commence 6/1/2016 and will terminate in on 9/30/2025. Current monthly payment is \$7,036. September 30, 2025

State the term remaining

List the contract number of any government contract

**1102-1112 Arroyo Street, LLC
c/o JS/JS Properties, Inc.
c/o Adam Saitman, CEO
21625 Prairie St
Chatsworth, CA 91311**

2.4. State what the contract or lease is for and the nature of the debtor's interest

Lease for property located at 8134 Lankershim Blvd., North Hollywood, CA 91605. The premises is used for food production. Lease commence 9/15/2022. Lease termination 10/31/2027. Monthly rent is \$17,510.00. Security deposit is \$34,000. 10/31/2027

State the term remaining

List the contract number of any government contract

**Dekirmendjian Family Trust
8120 Lankershim Blvd.
North Hollywood, CA 91605**

2.5. State what the contract or lease is for and the nature of the debtor's interest

Sublease for property located at 1110 Arroyo St., San Fernando, CA 91340. The property is used as an office space (appx. 1875 sq. ft). Lease commence: 11/1/2020. Lease termination 10/31/2024. Monthly rent is \$2,400.00. Security deposit is \$2,065.50. October 31, 2024

State the term remaining

List the contract number of any government contract

**Take 2 Production Services Inc.
1310 Cypress Ave
Los Angeles, CA 90065**

Fill in this information to identify the case:

Debtor name **Mr. Tortilla, Inc.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **1:24-bk-10228-VK**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Anthony Alcazar	1112 Arroyo Street, Suite 1 San Fernando, CA 91340	Parkside Funding Group LLC	<input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Anthony Alcazar	1112 Arroyo Street, Suite 1 San Fernando, CA 91340	CT Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Mister Tortilla	1112 Arroyo Street San Fernando, CA 91340	CT Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Mr. Tortilla Consulting Corp.	6485 West 24 Avenue, Apt 605 Hialeah, FL 33016	CT Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 Anthony Alcazar	1112 Arroyo Street, #1 San Fernando, CA 91340	1102 - 1112 Arroyo Street, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>

Debtor Mr. Tortilla, Inc. Case number (if known) 1:24-bk-10228-VK

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Ronald Alcazar	6258 Peach Avenue Van Nuys, CA 91411	1102 - 1112 Arroyo Street, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
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Fill in this information to identify the case:

Debtor name Mr. Tortilla, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 1:24-bk-10228-VK

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2024 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$834,430.00

For prior year:
From 1/01/2023 to 12/31/2023

☒ Operating a business

☐ Other _____

\$5,440,000.00

For year before that:
From 1/01/2022 to 12/31/2022

☒ Operating a business

☐ Other _____

\$10,251,260.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Mr. Tortilla, Inc.**Case number (if known) **1:24-bk-10228-VK**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Debtor is working on the list and will file an amendment when the list of creditors who received payments within 90 days is completed		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Anthony Alcazar 1112 Arroyo Street, #1 San Fernando, CA 91340 President	2023	\$130,000.00	Wages
4.2. Ronald Alcazar 6258 Peach Avenue Van Nuys, CA 91411 COO	2023	\$114,000.00	Wages
4.3. Tony Alcazar 6258 Peach Avenue Van Nuys, CA 91411 Father of the principal & consultant	2023	\$104,000.00	Wages

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor **Mr. Tortilla, Inc.**

Case number (if known) **1:24-bk-10228-VK**

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212	Attorney Fees	2/7/2024	\$20,000.00
Email or website address michael.berger@bankruptcypower.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Debtor **Mr. Tortilla, Inc.**

Case number (if known) **1:24-bk-10228-VK**

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

Debtor **Mr. Tortilla, Inc.**

Case number (if known) **1:24-bk-10228-VK**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Debtor **Mr. Tortilla, Inc.**

Case number (if known) **1:24-bk-10228-VK**

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. **Debbie Tyrell**
1865 E. Villa Street
Pasadena, CA 91107

2018 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. **Debbie Tyrell**
1865 E. Villa Street
Pasadena, CA 91107

26c.2. **Ronald Alcazar**
6258 Peach Avenue
Van Nuys, CA 91411

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Debtor **Mr. Tortilla, Inc.**Case number (if known) **1:24-bk-10228-VK**

27.1	Name of the person who supervised the taking of the inventory Ronald Alcazar	Date of inventory February 7, 2024	The dollar amount and basis (cost, market, or other basis) of each inventory \$243,433.45 liquidation value for Inventory (see the list attached to Schedule A/B)
------	--	--	---

Name and address of the person who has possession of inventory records**Mr. Tortilla, Inc.**
1112 Arroyo Street, Suite 1
San Fernando, CA 91340

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Anthony Alcazar	1112 Arroyo Street, #1 San Fernando, CA 91340	President and CEO	81% ownership interest

Name	Address	Position and nature of any interest	% of interest, if any
Ronald Alcazar	6258 Peach Avenue Van Nuys, CA 91411	COO	19% ownership interest

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Anthony Alcazar 1112 Arroyo Street, #1 San Fernando, CA 91340	130,000	2023	Wages
	Relationship to debtor President			

30.2	Ronald Alcazar 6258 Peach Avenue Van Nuys, CA 91411	114,000	2023	Wages
	Relationship to debtor COO			

Debtor **Mr. Tortilla, Inc.**

Case number (if known) **1:24-bk-10228-VK**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3	Tony Alcazar 6258 Peach Avenue Van Nuys, CA 91411	104,000	2023	Wages
	Relationship to debtor Father of principal and cousultant			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2-28-24


Signature of individual signing on behalf of the debtor

Anthony Alcazar
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re **Mr. Tortilla, Inc.**

Debtor(s)

Case No. **1:24-bk-10228-VK**

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept A RETAINER OF	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received A RETAINER OF	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

2/28/2024

Date

/s/ Michael Jay Berger

Michael Jay Berger

Signature of Attorney

Law Offices of Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

michael.berger@bankruptcypower.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212 (310) 271-6223 Fax: (310) 271-9805 California State Bar Number: 100291 CA michael.berger@bankruptcypower.com		FOR COURT USE ONLY	
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor			
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
In re: Mr. Tortilla, Inc.		CASE NO.: 1:24-bk-10228-VK CHAPTER: 11	
Debtor(s).		AMENDED VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]	

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 13 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 2-28-24


Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: 2/24/2024

/s/Michael Jay Berger
Signature of Attorney for Debtor (if applicable)

Mr. Tortilla, Inc.
1112 Arroyo Street, Suite 1
San Fernando, CA 91340

Michael Jay Berger
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212

1102 - 1112 Arroyo Street, LLC
c/o JS/JS Properties, Inc.
21625 Prairie Street
Chatsworth, CA 91311

1102-1112 Arroyo Street, LLC
c/o JS/JS Properties, Inc.
Adam Saitman, CEO
21625 Prairie St
Chatsworth, CA 91311

1102-1112 Arroyo Street, LLC
c/o JS/JS Properties, Inc.
c/o Adam Saitman, CEO
21625 Prairie St
Chatsworth, CA 91311

2Cube
200 E Cedar Street
Ontario, CA 91761

8Fig, Inc.
11801 Domain Blvd, Third Floor
Austin, TX 78758

8Fig, Inc.
1717 W. 6th Street, Suite 335
Austin, TX 78703

Allied Blending
121 Royal Road
Keokuk, IA 52632

Amazon Capital Services
PO Box 84837
Seattle, WA 98124-6137

Amazon Capital Services, Inc.
410 Trry Ave. N.
Seattle, WA 98109

Amazon Capital Services, Inc.
c/o Davis Wright Tremaine LLP
Attn: Lauren Dorsett, Esq.
A 920 5th Avenue, Suite 330
Seattle, WA 98104-1610

Anthony Alcazar
1112 Arroyo Street, Suite 1
San Fernando, CA 91340

Anthony Alcazar
1112 Arroyo Street, #1
San Fernando, CA 91340

Aramark
2400 Market Street
Philadelphia, PA 19103

ArcBest, Inc.
3801 Old Greenwood Rd
Fort Smith, AR 72901

Arrandas Tortilleria
1318 E. Scotts Avenue
Stockton, CA 95205

Attentive Mobile
221 River Street, Suite 9047
Hoboken, NJ 07030

Avask
First Floor, Oceana House
39-49 Commercial Road
Southampton, Hampshire, SO15 1GA

Bakers Authority
59-21 Queens Midtown Expy
Maspeth, NY 11378

Blue Bridge Financial, Inc.
11921 Freedom Drive, Suite 1130
Reston, VA 20190

Bluevine
30 Montgomery Street, Ste 1400
Jersey City, NJ 07302

Brex
650 S 500 W
Salt Lake City, UT 84101

Cedar Advance
2917 Avenue I
Brooklyn, NY 11210

Chase
700 Kansas Lane
Monroe, LA 71203

Ciuti
10865 Jersey Blvd.
Rancho Cucamonga, CA 91730

Corporation Service Company
As Representative
PO Box 2576
Springfield, IL 62708

CT Corporation Service Company
as Representative
PO Box 2576
Springfield, IL 62708

CT Corporation System
As Representative
330 N. Brand Blvd., Suite 700
Glendale, CA 91203

Dekirmendjian Family Trust
8120 Lankershim Blvd.
North Hollywood, CA 91605

Divvy
13707 S 200 W STE 100
Draper, UT 84020

EasyPost
2889 Ashton Boulevard, Suite 325
Lehi, UT 84043

Employee Development Department
PO Box 826203
Sacramento, CA 94230

Facebook
1601 Willow Road
Menlo Park, CA 94025

Fasanara Securitisation S.A. Acting
For and On Behalf of Its Compartmen
36-38 Grand-RUE
Grand Duchy of Luxembourg
Grand Duchy of Luxembourg 1660

Financial Pacific Leasing, Inc.
PO Box 4568
Auburn, WA 98001

Financial Pacific Leasing, Inc.
3455 S 344th Way #300
Auburn, WA 98001-9546

First Corporate Solutions
as Representative
914 S. Street
Sacramento, CA 95811

Fleetcor Technologies Inc.
3280 Peachtree Road, Ste 2400
Atlanta, GA 30305

Frisbi
1267 57th Street, Ground Floor
Brooklyn, NY 11219

Google
1600 Amphitheatre Pkwy
Mountain View, CA 94043

Greenberg Traurig
1840 Century Park East, Ste 1900
Los Angeles, CA 90067

Huntington Valley Bank
990 Spring Garden Street 700
Philadelphia, PA 19123

Huntington Valley Bank
First Citizen Square
15 South Main Street
Mansfield, PA 16933-1590

ICW
15025 Innovation Drive
San Diego, CA 92128

Intelligent Relations
588a Godfrey Rd. W
Weston, CT 06883

Internal Revenue Service
P O Box 7346
Philadelphia, PA 19101-7346

Intralox LLC
PO Box 730367
Dallas, TX 75373-0367

Jeeves
2035 Sunset Lake Rd. Suite B-2
Newark, DE 19702

Keynes Digital
12655 W Jefferson Blvd
Los Angeles, CA 90066

KTLA
Nexstar Media Inc.
5000 Riverside Pkwy, Blvd 5 Ste 200
San Fernando, CA 91340

KTLA
c/o Law Offices of Gary A. Bemis
3870 La Sierra Avenue, Ste 239
Riverside, CA 92505

LaSource Group
PO Box 422
North East, PA 16428

Lobasso
18627 Brookhurst St., #515
Fountain Valley, CA 92708

Lyneer Staffing
1011 Whitehead Rd Ext
Trenton, NJ 08638

Mercury Capital
27702 Crown Valley Pkwy
Bldg D4 #205
Ladera Ranch, CA 92694

Metropolitan Capital Bank & Trust
9 East Ontario Street
Chicago, IL 60611

Mister Tortilla
1112 Arroyo Street
San Fernando, CA 91340

MNTN
823 Congress Avenue, #1827
Austin, TX 78768

Mr. Tortilla Consulting Corp.
6485 West 24 Avenue, Apt 605
Hialeah, FL 33016

Nielson IQ
6255 Sunset Blvd
Los Angeles, CA 90028

Old Dominion Freight Line
500 Old Dominion Way
Thomasville, NC 27360

Onetext
236 West Portal Avenue, #166
San Francisco, CA

Open Sponsorship
122 W 26th Street, Fl 2
New York, NY 10001

Orkin
2170 Piedmont Rd NE
Atlanta, GA 30324-4135

Parker Group, Inc.
2261 Market Street, #4106
San Francisco, CA 94114

Parkside Funding Group LLC
865 Nj-33 Business 3 Unit 192
Freehold, NJ 07728

Partners Personnel
Management Services, LLC
3820 State Street, Ste B
Santa Barbara, CA 93105

Partnership Staffing
1230 San Fernando Rd. Suite K
San Fernando, CA 91340

Pawnee Leasing
3801 Automation Way, Ste 207
Fort Collins, CO 80525

Perpetua
36 Maplewood Avenue
Portsmouth, NH 03801

Post Script
3370 North Hayden Road
Scottsdale, AZ 85254

Quench USA, Inc.
14800 Frye Road, 2nd Floor
Fort Worth, TX 76155

Ramp
28 West 23rd Street, Floor 2
Washington, DC 20020

Rapid Fulfillment LLC
12924 Piernece Street
Pacoima, CA 91331

Resnik Hayes Moradi LLP
17609 Ventura Blvd., Suite 314
Encino, CA 91316

Robert Reiser and Company
725 Dedham Street
Canton, MA 02021

Ronald Alcazar
6258 Peach Avenue
Van Nuys, CA 91411

Saker Shoprites, Inc.
10 Centerville Road
Holmdel, NJ 07733

Sand Park Capital LLC
2917 Avenue I
Brooklyn, NY 11210

Sellers Funding
45 N. Broad Street, Suite 100
Ridgewood, NJ 07450

Shopify Capital
100 Shockoe Slip, 2nd Floor
Richmond, VA 23219

Slope Advance
7 Freelon Street
San Francisco, CA 94107

Southern California Edison
2244 Walnut Grove Avenue
Rosemead, CA 91770

Spartan Capital
371 E Main St, Suite 2
Middletown, NY 10940

Stor RB One Limited
14 Old Queen Street
London, UK SW1H9HP GBR

Storfund
14 Old Queen Street
London, SW1H9HP United Kingdom

Taboola
16 Madison Square West, 7th Floor

Take 2 Production Services Inc.
1310 Cypress Avenue
Los Angeles, CA 90065

Take 2 Production Services Inc.
1310 Cypress Ave
Los Angeles, CA 90065

Teikametrics
280 Summer Street
Boston, MA 02210

Tiktok
5800 Bristol Parkway C3
Culver City, CA 90230

Total Quality Logistics
4289 Ivy Pointe Blvd
Cincinnati, OH 45245

U.S. Small Business Administration
10737 Gateway West, #300
El Paso, TX 79935

U.S. Small Business Administration
c/o Elan S. Levey
300 N. Los Angeles Street
Fed. Bldg. Rm. 7516
Los Angeles, CA 90012

Uline
12575 Uline Drive, H1
Pleasant Prairie, WI 53158

UPS
55 Glenlake Parkway NE
Atlanta, GA 30328

We Pack It All
2745 Huntington Drive
Duarte, CA 91010